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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**AMENDED AGENDA FOR HEARING TO BE HELD
JUNE 5, 2023, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Date and Time of Hearing: June 5, 2023, at 11:00 am (Prevailing Eastern Time)

Location of Hearing: Before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York. The June 5 Hearing will be conducted only through Zoom. Parties wishing to register for the Zoom hearing should use the eCourt Appearances link on the Court's website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate, by email prior to the Hearing, the Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances.

Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

muted, listen-only number: 1-929-205-6099, Access Code:
92353761344#

Copies of Motions:

Copies of each pleading identified below can be viewed and/or obtained: (i) from the Debtors' notice and claims agent, Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, for free of charge on the Debtors' case website at <https://restructuring.ra.kroll.com/genesis/> or by calling +1 888-524-2017 or (ii) by accessing the Court's website at www.nysb.uscourts.gov. Note that a PACER password is needed to access documents on the Court's website.

AMENDED AGENDA FOR JUNE 5 HEARING

I. Matters to be Heard at June 5 Hearing

- 1. Insurance Motion:** *Debtors' Motion for Entry of an Order of an Order Authorizing the Debtors to (I) Extend the Coverage Period of Certain Insurance Policies and (II) Granting Related Relief.* ECF No. 311.

- i. **General Response Deadline:** May 30, 2023 at 4:00 P.M.
- ii. **No Responses**
- iii. **No Related Pleadings**
- iv. **Status:** A proposed order has been filed and the matter is going forward.

- 2. Severance Motion:** *Motion of Genesis Asia Pacific Pte. Ltd. For Entry of an Order Authorizing Genesis Asia Pacific Pte. Ltd. to Pay Certain Employee Severance Obligations.* ECF No. 312.

- i. **General Response Deadline:** May 30, 2023 at 4:00 P.M.
- ii. **No Responses**
- iii. **Related Pleadings**
 - (a) *Notice of Revised Proposed Order Authorizing Genesis Asia Pacific Pte. Ltd. to Pay Certain Employee Severance Obligations.* ECF No. 345.
- iv. **Status:** A proposed order has been filed and the matter is going forward.

- 3. Exclusivity Motion:** *Debtors' Motion for Entry of Order Extending the Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof and Granting Related Relief.* ECF No. 329.

- i. **General Response Deadline:** May 30, 2023 at 4:00 P.M.
- ii. **Response Deadline for the Committee of Unsecured Creditors and Proskauer Rose LLP on Behalf of the Ad Hoc Group of GGC Lenders:** June 2, 2023 at 12:00 P.M.

iii. Responses:

- (a) *Reservation of Rights of the Ad Hoc Group with Respect to Notice of Filing of Debtors' Motion for Entry of Order Extending the Debtors' Exclusive Periods in which to File a Chapter 11 Plan and Solicit Acceptances Thereof and Granting Related Relief* filed by the Ad Hoc Group of GGC Lenders. ECF No. 374.
- (b) *Statement and Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to the Debtors' Motion for Entry of an Order Extending the Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof and Granting Related Relief* filed by the Official Committee of Unsecured Creditors. ECF No. 375.

iv. Related Pleadings:

- (a) *Debtors' Response in Support of Motion for Entry of an Order Extending the Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof and Granting Related Relief*. ECF No. 389.

v. Status: A proposed order has been filed and the matter is going forward.

4. Order Extending Mediation Period: *Filing of Proposed Amended Consensual Order Extending Mediation*. ECF No. 350.

i. General Response Deadline: June 2, 2023 at 12:00 P.M.

ii. Responses:

- (a) *Objection to Proposed Mediation Extension Order* filed by FTX Trading Ltd. and its debtor affiliates. ECF No. 376.
- (b) *Objection of the Foreign Representatives of Three Arrows Capital, Ltd. (In Liquidation) to the Proposed Mediation Extension Order*. ECF No. 391
- (c) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Brian Chancey (a Gemini Lender). ECF Nos. 355, 379
- (d) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Clinton Mueller (a Gemini Lender). ECF No. 356
- (e) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by David Finkelstein (a Gemini Lender). ECF No. 358
- (f) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Dionys Medrano (a Gemini Lender). ECF No. 359
- (g) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Dominic Macri (a Gemini Lender). ECF No. 360
- (h) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Donald Cameron Warthan (a Gemini Lender). ECF No. 361

- (i) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Glen Krotochvil (a Gemini Lender). ECF No. 362
- (j) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Jiapeng Liu (a Gemini Lender). ECF No. 363
- (k) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Mazen Hafez (a Gemini Lender). ECF No. 364
- (l) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Mohammad Rahman (a Gemini Lender). ECF No. 365
- (m) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Nicholas McDonald (a Gemini Lender). ECF No. 366
- (n) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Nicholas Serres (a Gemini Lender). ECF No. 367
- (o) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Peter Kim (a Gemini Lender). ECF No. 368
- (p) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed Richard Zembol (a Gemini Lender). ECF No. 369
- (q) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Samuel Schwarz (a Gemini Lender). ECF No. 370
- (r) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Xiaoxiao Gu (a Gemini Lender). ECF No. 371
- (s) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Yosif Sharif (a Gemini Lender). ECF No. 372
- (t) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Diego Trazzi (a Gemini Lender). ECF No. 380
- (u) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Dustin Thayer (a Gemini Lender). ECF No. 381
- (v) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Eduardo Gutarra (a Gemini Lender). ECF No. 382
- (w) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Gordon Sun (a Gemini Lender). ECF No. 383
- (x) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Juan Rojas (a Gemini Lender). ECF No. 384
- (y) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Jason Hovey (a Gemini Lender). ECF No. 385

(z) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Joseph Kurian (a Gemini Lender). ECF No. 386

(aa) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Pete Berardi (a Gemini Lender). ECF No. 387

(bb) *Objection to Notice of Proposed Amended Consensual Order Extending Mediation* filed by Vashita Dhir (a Gemini Lender). ECF No. 388

iii. No Related Pleadings

iv. Status: The matter is going forward.

5. Status Conference. Status Conference on the Debtors' *Motion to Establish Procedures and a Schedule for Estimating the Amount of the FTX Debtors' Claims Against the Debtors Under Bankruptcy Code Sections 105(a) and 502(c) and Bankruptcy Rule 3018*. ECF No. 373

i. Related Pleadings:

(a) *Letter to Judge Lane Requesting Status Conference* filed by Sullivan Cromwell LLP. ECF No. 377

Dated: June 5, 2023
New York, New York

CLEARY GOTTlieb STEEN & HAMILTON LLP

/s/ Jane VanLare

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